

DEFI Technologies

TradFi Exposure to Digital Assets and Web3

Institutional grade exposure to digital assets through issuing of ETPs, trading, strategic ventures, and Web3 infrastructure.

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Digital assets are transforming the financial system.

We believe that traditional investors should have the opportunity to invest in digital assets, including cryptocurrencies in a trusted and secure manner, without creating a separate brokerage or bank account.

DeFi Technologies is a financial technology company that allows traditional investors to gain exposure to a diversified portfolio of digital assets across the decentralized finance and Web3 sector. We capture the upside in the explosive growth of digital assets like Bitcoin, Ethereum, Solana and other Web3 protocols via regulated equity instruments. We are the one of the only publicly traded companies built to give investors direct exposure to these nascent markets in a regulated, secure manner.

Why DEFI Technologies?



Trusted and Familiar Investment Vehicle

DeFi Technologies is publicly-traded company that gives you digital asset and Web3 exposure through your brokerage account.



Aggressive Revenue Model

Utilizes multiple income streams such as trading and management fees, staking, lending earnings, and strategic partnerships within the digital asset and DeFi sectors to maximize revenue generation.



Diversified Digital Asset Exposure

Bitcoin accounts for only 51% of the digital asset market. DEFI Technologies offers investors broader exposure beyond Bitcoin, including significant opportunities in the decentralized finance and Web3 sectors, which are typically inaccessible through public markets. This approach enables qualified investors to tap into the extensive \$2.4 trillion sector comprehensively.



Growth Sectors Focus

Provides direct exposure to the fast-growing sectors of Exchange-Traded Products (ETPs) and cryptocurrencies, leveraging innovative financial instruments and market trends in DeFi and Web3 technologies.

Corporate Structure

Experts in financial markets, digital assets and capital markets technology.









Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry. VALOUR

Valour Inc. provides ETP/ABS

listed equity products such as

prospectus and KYC cleared

BTC, ETH Zero and Solana

(See slide 15)

ETPs / R&D

DeFi Technologies owns 5.07% of Amina Bank AG, the only global smart bank providing a fully universal suite of regulated crypto banking and investment services.

MINA

Partially Owned DeFi Alpha



DeFi Alpha's sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem, which has generated C\$133.1 million (US\$97.5 million) in revenue thus far in 2024.

Venture Portfolio



Venture portfolio investments were valued at \$44.1 million (US\$32.6Million) as of June 30, 2024.

Infrastructure







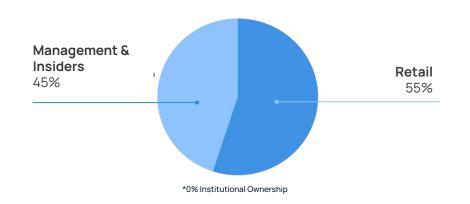
Node management.

Capital Market Profiles

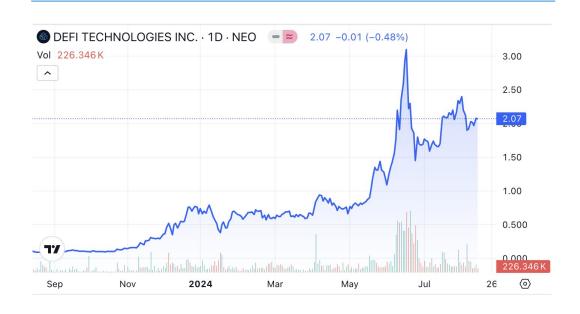
Cap Table

Company Tickers	CBOE CA:DEFI, OTCQB:DEFTF, FRA:R9B
Share Price (August 14, 2024)	C\$2.07 (US\$1.50)
52-Week Low/High	C\$0.07 - C\$3.33 (US\$0.05 - 2.44)
Basic Shares Outstanding	298.03M
Options	29.74M
Warrants	39.77M
DSU	13.67M
Fully Diluted Shares Outstanding	381.22M
Market Capitalization (As of August 14, 2024)	C\$616.992M (US\$441.33M)
Cash (As of August 7,2024)	C\$56.2M (US\$40.9M)
Treasury (As of August 7, 2024)	C\$20.7M (US\$15.1M)
Illiquid Assets (As of March 31, 2024)	C\$41.8M (US\$30.5M) private investments

Ownership



Share Price & Volume Last 12 Months



BUSINESS LINES (HOW WE MAKE MONEY)

Valour Asset Management ETPs synthetically track the value of a single underlying asset DeFi protocol or a basket of protocols	Valour has a trading infrastructure to launch single purpose ETPs and basket ETPs. Valour launched the first ETP Bitcoin Zero in December 2020. AUM: C\$837/US\$609 Million as of July 31, 2024
DEFI Infrastructure Running nodes for DeFi protocols	By engaging in the provision and maintenance of decentralised node solutions, DeFi Technologies helps further establish secure and reliable networks through validating, voting, and increasing overall decentralisation.
DEFI Ventures ETP Taking diversified positions in DeFi protocols	From Pre-Seed to Series-A funding, DEFI Ventures invests in leaders, protocols and networks that are advancing the ecosystem.
Reflexivity Research Crypto Native Research	Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.
DEFI Alpha Arbitrage Trading Desk	DeFi Alpha's sole focus is identifying low-risk arbitrage opportunities within the crypto ecosystem, which has generated C\$133.1 million (US\$97.5 million) in revenue thus far in 2024.

Strategic Partnerships



The strategic partnership between HIVE and DEFI surrounds the decentralized finance (DeFi) ecosystem with specific application around Ethereum and Miner Extractable Value (MEV).

For DEFI the partnership gives exposure to one of the largest miners of Ethereum, which is the backbone on which DeFi applications are built and thus serves as a critical component supporting the sector.



DeFi Technologies Inc. and Neuronomics AG have entered into a landmark Joint Venture Agreement to develop AI-based digital asset exchange traded products, actively managed certificates, and asset-backed tokens for global distribution.

The crypto products promise a level of sophistication and efficiency previously unseen, leveraging Neuronomics' advanced AI algorithmic trading strategies and DeFi Technologies' expertise in listing and marketing on OTC markets or regulated stock exchanges.



Valour Inc. partnered with Bitcoin Suisse AG, a leading Swiss crypto-finance firm, to jointly issue 1:1 backed Exchange Traded Products (ETPs) based on digital assets.

This collaboration leverages their respective expertise to launch, list, and distribute ETPs in both international and Swiss markets, capitalizing on Bitcoin Suisse's strong brand recognition in crypto assets. Valour Inc. serves as the ETP issuer and exchange listing platform for digital assets under this initiative.



DeFi Technologies partnered with Zero Computing to build critical infrastructure, enhancing DeFi Alpha, the Company's arbitrage trading desk. This partnership aims to improve arbitrage discovery and execution capabilities while advancing zero-knowledge enabled Maximal Extractable Value (MEV) strategies.

Leveraging Zero Computing's advanced zero-knowledge proof capabilities will optimize DeFi Alpha's algorithmic strategies, improve transaction privacy, and increase operational efficiency.

VALOUR ASSET MANAGEMENT



Valour is well-positioned to become the leading issuer of digital assets ETPs

Market Demand is High

There is a clear and accelerating market demand from retail and institutions that are unable to hold digital assets directly.

Backed by Industry Leaders & Institutions

Valour is partnered with leading firms in the digital assets space.

Trust & Security

Retail and institutional investors want securitized products traded on regulated stock exchanges, accessible via their bank or broker.

Differentiated From Competitors

Many existing ETP issuers in the European market lack transparency, market-making skills and digital asset expertise

High-Calibre Team

Valour's executive team consists of industry experts in trading, digital assets, custodianship, FinTech and capital markets.

Product Innovation

Valour launched the world's first fee-free Bitcoin ETP and continues to innovate.

Why Exchange Traded Products?

ETPs provide investors with several benefits over buying crypto directly



Diversity

Valour's ETPs provide investors with unparalleled access to single digital assets and comprehensive digital asset indexes through single trades.



Transparency

Valour's ETPs have a clear and consistent link between their price and the price of the underlyings.



Security

Valour's ETPs provide trusted access to digital asset exposure through regulated exchanges and brokers, with the underlyings 100% hedged at all times.



Simplicity

There is a clear and accelerating market demand from retail and institutions that are unable to hold digital assets directly.



Low Fees

Retail and institutional investors want securitized products traded on regulated stock exchanges, accessible via their bank or broker.



















VALOUR ASSET MANAGEMENT - AUM

AUM: C\$837/US\$609 Million as of July 31, 2024

Single Asset ETPs



BTC Zero

EUR ISIN: CH0573883474 SEK ISIN: CH0585378661



ETH Zero

EUR ISIN: CH0585378752 SEK ISIN: CH1104954362



ADA ETP

EUR ISIN: CH1114178820 SEK ISIN: CH1114178796



BNB ETP

EUR ISIN: CH1149139672 SEK ISIN: CH1149139698



DOT ETP

EUR ISIN: CH1114178812 SEK ISIN: CH1114178770



SOLETP

EUR ISIN: CH1114178838 SEK ISIN: CH1114178762



UNI ETP

EUR ISIN: CH1114178846 SEK ISIN: CH1114178754



XRP ETP

SEK ISIN: CH1161139584



AVAX ETP

EUR ISIN: CH1149139615 SEK ISIN: CH1114178788



ATOM ETP

EUR ISIN: CH1149139664



ENJ ETP

EUR ISIN: CH1149139656



Valour Short Bitcoin (SBTC)

SEK ISIN: CH1149139649



LINK ETP

SEK ISIN: CH1161139592



TON ETP

SEK ISIN: CH1161139600



ICP ETP

SEK ISIN: CH1213604510



HBAR ETP

EUR ISIN: CH1213604528 SEK ISIN: CH1213604585



VALOUR ASSET MANAGEMENT - AUM

AUM: C\$837/US\$609 Million as of July 31, 2024

Physical Backed, Basket and Joint Venture ETPs



1Valour Bitcoin Physical Carbon Neutral

EUR ISIN: CH1149139706



Valour Digital Asset Basket 10 (VDAB10)

EUR ISIN: CH1149139623 SEK ISIN: CH1161139568



Internet Computer
Protocol (ICP) Physical
Staking ETP

EUR ISIN: GB00BS2BDN04



Valour Bitcoin Physical Carbon Neutral

EUR ISIN: GB00BQ991Q22



1Valour Ethereum (ETH)
Physical Staking ETP
EUR ISIN: GB00BRBMZ190



1Valour STOXX Bitcoin Suisse Digital Asset Blue Chip

EUR ISIN: GB00BPDX1969



Valour Bitcoin Staking

SEK ISIN: CH1213604536 EUR ISIN: CH1213604544



Core ETP in collaboration with Core Foundation

SEK ISIN: CH1213604593

Valour Asset Management - AUM

Valour products have a track record of success in all marketing conditions and collects trading fees on both sides of a trade.



C\$837M / US\$609M

AUM, as of July 31, 2024

DEFI VENTURES: IDENTIFYING AND INVESTING IN THE FUTURE

The landscape for decentralized finance is continuously evolving, building upon and improving traditional financial offerings. From lending and borrowing markets to automated market makers and high yield liquidity pools, the financial giants of tomorrow are innovating on the blockchain today.

Working with world leading names across the DeFi space, DEFI's research-based early-stage venture arm backs ambitious founders and high potential projects and networks across decentralized finance and Web3.0, focusing on Pre-Seed to Series A ventures.

\$44.1M

(US\$32.6M)

Venture portfolio investments as of June 30, 2024

















STRATEGIC INVESTMENT

DEFI lead SEBA's Series C funding round with an investment of CHF25 million and, also received a seat on SEBA Bank's Board of Directors

SEBA Bank, now Amina Bank, is a leading global smart bank offering comprehensive regulated crypto banking and investment services. In September 2021, it became the first digital assets-focused custodian bank licensed by FINMA in Switzerland. Amid recent banking developments, including collapses at Silvergate, Silicon Valley Bank, and Signature Bank, SEBA is scaling its onboarding resources to meet increased customer demand.

DEFI INFRASTRCTURE

Providing independent governance or data for decentralized networks to run independent nodes that will validate transactions

DeFi Infrastructure exists to further advance the mission of decentralized finance through its contributions towards overall ecosystem improvements in areas of governance, security, ESG compliance and transparency.

By engaging in the provision and maintenance of decentralized node solutions, DeFi Technologies helps further establish secure and reliable networks through validating, voting, and increasing overall decentralization.

Through partnerships with industry-leading service providers, DeFi Technologies facilitates the bridging of high-fidelity real-world data into the world of DeFi, increasing confidence and trust in current decentralized finance offerings.



By processing transactions and participating in consensus, DeFi Technologies supports the growth and performance of the Solana network. In connection with running the node, DeFi Technologies can receive rewards from securing transactions on Solana as well as for providing governance services such as voting on code changes and other upgrades to the globally decentralized network..

coinbase

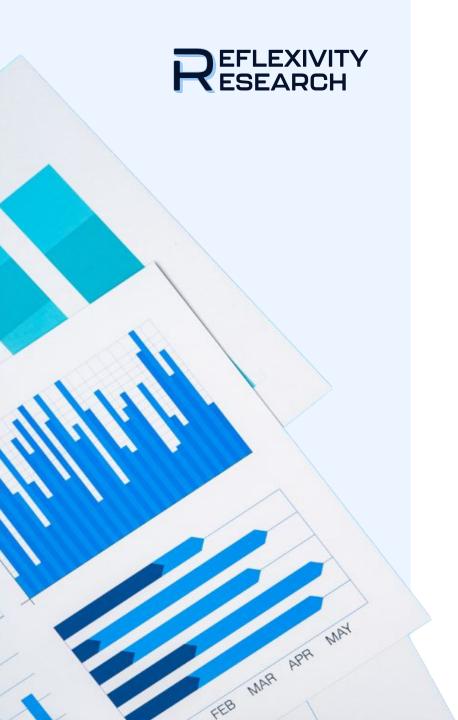
DeFi Technologies partnered with Coinbase Cloud (formerly Bison Trails) to expand its secure node infrastructure to power staking and DeFi applications. Coinbase Cloud is a leading blockchain infrastructure platform-as-a-service company, providing secure infrastructure for both staking as well as development capabilities across multiple protocols.



The Pyth network is a specialized oracle solution for latency-sensitive financial data that is typically kept behind the "walled gardens" of centralized institutions DeFi Technologies provides real-time cryptocurrency pricing data to the Pyth network to improve DeFi market transparency.



Core Chain is a cutting-edge, Bitcoin-powered, EVM-compatible blockchain that integrates Bitcoin miners and BTC stakers into its security in exchange for rewards. Validators are a fundamental component of Core's consensus mechanism, Satoshi Plus consensus, responsible for validating transactions and producing blocks on the Core network.



REFLEXIVITY RESEARCH

Leading research firm specializing in the creation of high-quality, in-depth research reports for the cryptocurrency industry.

Reflexivity, co-founded by Anthony Pompliano and Will Clemente, offers high-quality crypto-native research tailored for traditional finance investors. Trusted by major cryptocurrency organizations like, Solana, and Avalanche, Reflexivity distributes its analysis through its website, social media, and a large email list, generating positive cash flow. They also leverage partnerships with platforms such as CoinMarketCap for extensive distribution.

DEFI EXECUTIVE TEAM & BOARD

Experts in financial markets, digital assets and capital markets technology.



Olivier Roussy Newton
CEO & Director
Founder HIVE Blockchain Technologies,
Founder Latent Capital



Ryan Ptolemy, CPA, CFA
CFO
CFO of Aberdeen International,
Former CFO of multiple public and
private companies



Russell Starr
Head of Capital Markets
CEO Trillium Gold, Director Canada
Nickel Company, Early Investor Echelon
Wealth Management



Kenny Choi Corporate Secretary Legal Counsel Aberdeen International



Suzanne Ennis
Board Member
Head of Investor Relations,
Hut8 Mining Corp



Mikael Tandetnik

Board Member

Founder and former CEO of Ariane
Group (Wealth Management)



Stefan Hascoet
Board Member
Managing Partner: Deep
Knowledge Ventures Suisse



Krisztian Toth
Board Member
Partner Fasken Martineau
DuMoulin LLP

VALOUR ASSET MANAGEMENT EXECUTIVE TEAM

Experts in financial markets, digital assets and capital markets technology.



Niclas Larsén Chief Technical Officer

15 years in Software
 Engineering in Algorithmic
 Trading at tier-1
 institutions; Nordea, Orc
 Software (Itiviti), Neonet
 (KCG) and Tradetech
 Consulting (Virtusa)



Marco Infuso
Chief Sales Officer

- Former 21Shares Managing Director – Business Development German speaking Europe DACH
- Former Bank Vontobel Executive Director for AMC Business Development
- Former Head of Institutional Sales Commerzbank / ComStage ETF Switzerland



Thomas Ochsner
Head of Trading

- Former derivatives trader and portfolio manager at UBS, Nordea and ABG Sundal Collier
- Experienced in equities, FX, convertible bonds and crypto currencies

DEFI ADVISORS

Pioneers in FinTech, blockchain and digital assets makers



Johan Wattenstrom
Co-Founder & Director of

Valour Cayman

- Founder of XBT Provider (world's first Bitcoin ETP)
- Co-founder, Director at Nortide Capital



Anthony Pompliano

Advisor & Co-Founder of Reflexivity Research

- Co-Founder & Partner at Morgan Creek
- Investor at Pomp Investments
- Former Product Manager at Facebook



Appendix

WEB 3.0 AND BLOCKCHAIN: BY THE NUMBERS

\$13.0T

Citibank prediction of TAM for Metaverse Economy by 2030

\$3.1T

Blockchain technology value add to businesses in Finance; Private healthcare and Retail by 2030

\$39.7B

Blockchain gaming technology market size by 2025

1.0B

Projected Crypto users by 2030

420M

Active Crypto users as of 2023

KEY MILESTONES

2020

December

 Launch of World's First Fee-Free Bitcoin ETP (Bitcoin Zero) on Nordic Growth Market

2021

March

- Launch of World's first Fee Free Ethereum ETP (Ethereum Zero)
- Strategic Partnership with HIVE Blockchain Technologies

April

• DeFi Technologies Completes Acquisition of Valour Inc.

May

• Launch of Cardano and Polkadot Exchange Traded Products (ETPs)

June

· Launch of Polkadot Exchange Traded Product

September

• Launch of Solana Exchange Traded Product on Nordic Exchange

October

- Valour Inc. Lists Its ETPs on the Frankfurt Stock Exchange
- Launch of World's First Uniswap Exchange Traded Product

November

• Valour Inc., Reaches US\$350 million in Assets Under Management

December

• Listing of ETPs on Euronext Paris & Amsterdam

2022

January

Investment into SEBA Bank (a Swiss Global Digital Assets Bank)
 DeFi Technologies Joins the Crypto Climate Accord

February

- Valour Polkadot and Cardano ETPs on the Frankfurt Stock Exchange
- Valour Launches Avalanche Exchange Traded Product on NGM

March

 Valour Announces Creation of a Special Purpose Vehicle to Support Distribution of Digital Asset Backed Product Program to Institutional Investors

April

Valour Approved for Swiss VQF Membership

May

• Valour Enjin and Cosmos ETPs on the Frankfurt Stock Exchange

July

- · Valour Wins Financial News' Startup of the Year
- Valour Inc. Lists Its Exchange Traded Products on the Lang and Schwarz Exchange

August

- Partnership with German broker justTRADE to introduce Valour Crypto Products and ETPs to retail and institutional clients
- ETPs Available to Clients of Major German Banks. Comdirect and Onvista
- Debut of Binance Coin Exchange Traded Product (ETP) on Börse Frankfurt

September

• Debut of Bitcoin Carbon Neutral Exchange Traded Product (ETP) on Börse Frankfurt

October

 Partnership with Swedish index provider Vinter to launch Valour's first multi-asset crypto ETP, the Valour Digital Asset Basket 10 Index (VDAB10)

December

- Exclusive Partnership with Autostock, a Swedish Trading Platform to Launch Automated Trading Strategy
- ETPs available at independent research provider MoneyMoon

2023

March

 Expands Product Offering Access in France a Key Market for Expansion

April

 Launch of physically digital asset backed ETP issuance platform in Europe

June

 Launch of first physically backed Bitcoin Carbon Neutral Product (ETP) on Frankfurter Wertpapierboerse XETRA

July

- Launch of Valour Digital Asset Basket 10 (ETP) on Nordic Growth Market
- Groundbreaking Collaboration with Bitcoin Suisse AG on Physical Backed Digital Asset Exchange Traded Products

August

 Launch of Ethereum Physical Staking ETP under the EU-wide issuance platform, Valour Digital Securities Limited (VDSL) on XETRA.

October

 DeFi Technologies Inc. and Neuronomics AG Joint Venture Agreement to develop Al-based digital asset exchange traded products, actively managed certificates, and asset-backed tokens for global distribution.

November

 DeFi Technologies Inc. Portfolio Company SEBA Bank AG Awarded Licence by the SFC to Conduct Regulated Activities in Traditional Securities and Crypto-Related Services in Hong Kong

December

 DeFi Technologies Inc. Announces Strategic Acquisition of Leading Solana Trading Systems IP

KEY MILESTONES



2024

January

- DeFi Technologies Subsidiary Valour Inc.: Sets Record High C\$530.9 Million in Assets Under Management
- DeFi Technologies Inc. Announces Strategic Acquisition of Private Research Firm, Reflexivity Research LLC,
 Co-Founded by Anthony Pompliano and Will Clemente

February

- DeFi Technologies Inc. Completes Strategic Acquisition of Private Research Firm, Reflexivity Research LLC, Co-Founded by Anthony Pompliano and Will Clemente
- DeFi Technologies Inc. Completes Strategic Acquisition of Leading Solana Trading Systems IP
- DeFi Technologies' Subsidiary Valour Inc. Announces Launch of Physical Backed Staking ETP for the Internet Computer Protocol (ICP) Token
- DeFi Technologies' Subsidiary Valour Inc. Announces Record AUM of C\$590 Million, Launch of Valour Inc.'s Ripple (XRP) and Binance (BNB) ETPs

March

- DeFi Technologies Announces Inaugural Bitcoin Investor Day Hosted by Subsidiary Reflexivity Research
- DeFi Technologies' Subsidiary Valour Inc. Reaches a Record of \$C838 Million in AUM
- DeFi Technologies' Wholly-Owned Subsidiary Valour Inc., Bitcoin Suisse AG, and STOXX Launch the 1Valour STOXX Bitcoin Suisse Digital Asset Blue Chip ETP
- DeFi Technologies to Join Coinbase and Grayscale in Upcoming Panel Discussion at Bitcoin Investor Day, Moderated by Anthony Pompliano

April

- DeFi Technologies Inc. Subsidiary, Valour Inc., Launches Trading Desk in UAE to Expand ETP Listings and Presence in the Middle East
- · Valour Inc. Launches the First Short Spot Bitcoin ETP in the Nordics

May

- DeFi Technologies Subsidiary Valour Inc. Launches Internet Computer (ICP) and Toncoin (TON) ETPs, Landmark Offerings in the Nordics Alongside Chainlink (LINK) ETP
- DeFi Technologies Subsidiary Valour Inc. Launches World's First Yield Bearing Bitcoin (BTC) ETP in Collaboration with Core Foundation, Offering Investors Exposure to Bitcoin with a 5.65% Yield

June

- DeFi Technologies Announces Bitcoin Treasury Strategy
- Valour Inc. and The Hashgraph Association (THA) Celebrate Successful Launch of the World's First Valour Hedera (HBAR) ETP at the Börse Frankfurt (Zertifikate) Exchange Closing Bell Ceremony
- DeFi Technologies' Subsidiary Valour Inc. Debuts World's First CORE ETP and Expands World's First Hedera ETP to Spotlight Stock Market

Julv

- DeFi Technologies Acquisition of Leading OTC Desk and Digital Asset Liquidity Provider Stillman Digital
- Valour Inc. Announces Launch of World's first Exchange Traded Product for the NEAR Protocol Token
- DeFi Technologies Expands BTC Treasury Holdings and Diversifies into Solana, CORE and CORE DAO Staking
- DeFi Technologies and Zero Computing Announce Strategic Partnership over Integrating Validator, Trading and ZK Infrastructure
- DeFi Technologies' Subsidiary Valour Inc. Announces Landmark MOU with Nairobi Securities Exchange and SovFi to Develop and Launch Valour ETPs in Africa

BUILDING A SUSTAINBALE FUTURE

DEFI and Valour are committed to building a sustainable future for its investors, the decentralised finance ecosystem and beyond



Valour Bitcoin Carbon Neutral ETP provides investors with sustainable and climate-friendly exposure to Bitcoin. The carbon neutral ETP presents a trusted investment option which benefits the environment and aligns with ESG goals by funding certified carbon removal and offset initiatives in order to neutralise the associated bitcoin carbon footprint.

Innovation lies at the core of Valour's proposition. Working with our partner Patch, we have developed a proven route to decarbonize the footprint of our Valour BTC Carbon Neutral ETP. In doing so, Valour has identified and reviewed industry benchmarks and best practices to ensure that all aspects of the structure follow the latest research principles and actionable recommendations. Abiding by the highest standards and deploying a methodology that most accurately calculates the emissions relating to Bitcoin, Valour stands at the forefront of the crypto industry, promoting sustainable development through proven quality carbon avoidance and removal projects.



As a Crypto Climate Accord (CCA) supporter, DEFI has committed to supporting the CCA's objectives and to helping advise, develop, and scale solutions in support of the CCA and ESG compliance.

The CCA's overall objective is to decarbonise the global crypto industry by prioritizing climate stewardship and supporting the entire crypto industry's transition to net zero greenhouse gas emissions by 2040.

The CCA has two specific interim objectives:

01

Achieve net-zero emissions from electricity consumption for CCA Signatories by 2030

02

Develop standards, tools, and technologies with CCA Supporters to accelerate the adoption of and verify progress toward 100% renewable-powered blockchains by the 2025 UNFCCC COP30 conference.



THANK YOU LEARN MORE AND CONTACT US AT:

ir@defi.tech

https://defi.tech

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